

Exhibit I

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Chapter 11

-----X Case No. 12-13809-smb
In re

IMPERIAL CAPITAL LLC,

Debtor.

-----X

ORDER DISMISSING CASE

Upon the application of CADLEROCK JOINT VENTURE, L.P. ("CJV"), a creditor herein, dated September 19, 2012, and sufficient cause appearing, and a hearing having been held on November 14, 2012, and no opposition having been interposed thereto, it is hereby

ORDERED, that the above-captioned case is hereby dismissed; and it is further

ORDERED, in the event that any party claiming to hold an interest in the real property located at 721 Fifth Avenue, Unit 45K, New York, New York ("Property"), be it legal, equitable, beneficial or possessory, files a subsequent petition for relief under the Bankruptcy Code, or becomes the debtor in an involuntary case under the Bankruptcy Code, within a period of twelve months from the date of this order, such filing will not operate as an automatic stay to prevent CJV, its successors, agents or assigns from exercising their rights with respect to the Property as if no bankruptcy petition had been filed, without prejudice to the right of the debtor or any other party in interest to seek injunctive relief upon appropriate notice and hearing.

Dated: New York, New York
November 16, 2012

/s/ *Stuart M. Bernstein*

STUART M. BERNSTEIN
United States Bankruptcy Judge

12-13809-smb Doc 11-1 Filed 11/16/12 Entered 11/16/12 11:06:07 Order to
Dismiss Pg 1 of 1

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
One Bowling Green
New York, NY 10004-1408

IN RE: Imperial Capital LLC

CASE NO.: 12-13809-smb

Social Security/Taxpayer ID/Employer ID/Other Nos.:
8803

CHAPTER: 11

NOTICE OF DISMISSAL

An order of dismissal was entered by the Honorable Stuart M. Bernstein in this Chapter 11 case.

Imperial Capital LLC was dismissed from the case on November 16, 2012 .

Dated: November 16, 2012

Vito Genna
Clerk of the Court

12-13809-smb Doc 11-2 Filed 11/16/12 Entered 11/16/12 11:06:07 Order to
Dismiss: Notice Recipients Pg 1 of 1

Notice Recipients

District/Off: 0208-1
Case: 12-13809-smb

User: gwhite
Form ID: 131

Date Created: 11/16/2012
Total: 15

Recipients submitted to the BNC (Bankruptcy Noticing Center) without an address:

5991539 JPMORGAN CHASE BANK, NATIONAL ASSOCIATION, AS PURC

TOTAL: 1

Recipients submitted to the BNC (Bankruptcy Noticing Center):

| | | | | |
|---------|--|---------------------------------------|----------------------------------|--------------------------|
| db | Imperial Capital LLC | 45 Broadway, Suite 1440 | New York, NY 10006 | |
| ust | United States Trustee | 33 Whitehall Street | 21st Floor | New York, NY 10004 |
| smg | New York State Tax Commission | Bankruptcy/Special Procedures Section | P.O. Box 5300 | Albany, NY 12205-0300 |
| smg | United States Attorney's Office | Southern District of New York | Attention: Tax & Bankruptcy Unit | 86 |
| | Chambers Street, Third Floor | New York, NY 10007 | | |
| smg | Internal Revenue Service | PO Box 7346 | Philadelphia, PA 19101-7346 | |
| smg | N.Y. State Unemployment Insurance Fund | P.O. Box 551 | Albany, NY 12201-0551 | |
| smg | New York City Dept. Of Finance | 345 Adams Street, 3rd Floor | Attn: Legal Affairs - Devora | |
| | Cohn | Brooklyn, NY 11201-3719 | | |
| 5945164 | AMERICAN SERVICING CO. | 3480 STATEVIEW BLVD. | FORT MILL, SC 29715 | |
| 5945165 | GMAC MORTGAGE | PO BOX 830117 | BALTIMORE, MD 21283 | |
| 5945166 | INDYMAC BANK | PO BOX 78826 | PHOENIX, AZ 85062 | |
| 5971934 | Internal Revenue Service | P O BOX 7346 | Philadelphia, PA 19101-7346 | |
| 5945167 | LAW OFFICE OF RONALD WOLF | AND ASSOCIATES, P.L. | PO BOX 25018 | TAMPA, FL 33622 |
| 5976826 | Miami-Dade County Tax Collector | Paralegal Collection Specialist | Miami-Dade Bankruptcy | |
| | Unit | 140 West Flagler Street, Suite 1403 | Miami, FL 33130-1575 | |
| 5945339 | Regions Bank | 780 Arthur Godfrey Rd | Miami Beach, FL 33140 | |

TOTAL: 14